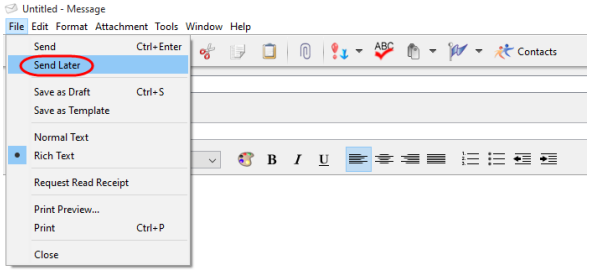
What's New - UVC Version 7.9 and 7.95

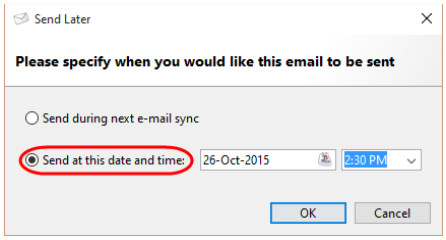
Enhancements version 7.9 and 7.95

1. Ability to send an email later at specific time.

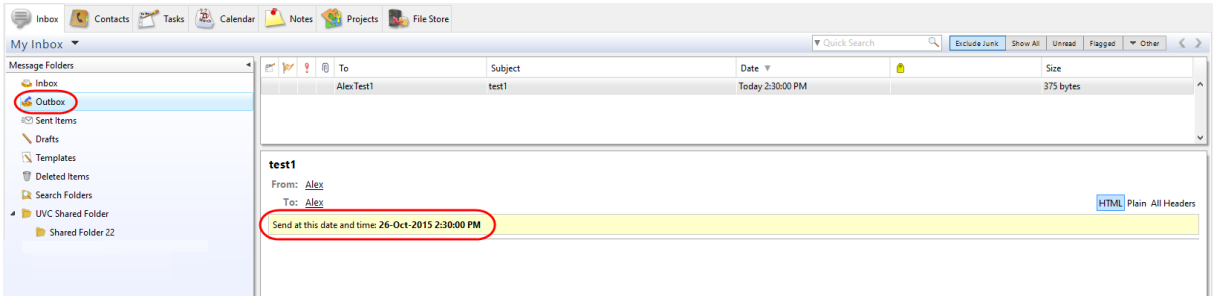
   When creating a new email you now have the ability to Send the email at a later time. You can do so by clicking on **File** and **Send Later** option.



   You will see the following pop-up window where you can select when to send your email. The preferred method is using the **Send at this date and time**.

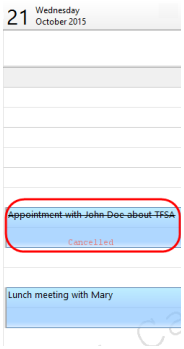


   The email will be kept you in your Outbox until the time indicated is reached.

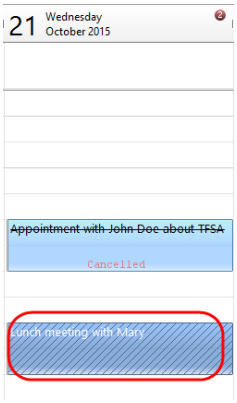


   Please take note that the option **Send Later** will work even if you are logged out from UVC. The server will keep note of this selected option (date and time) and will send it accordingly.

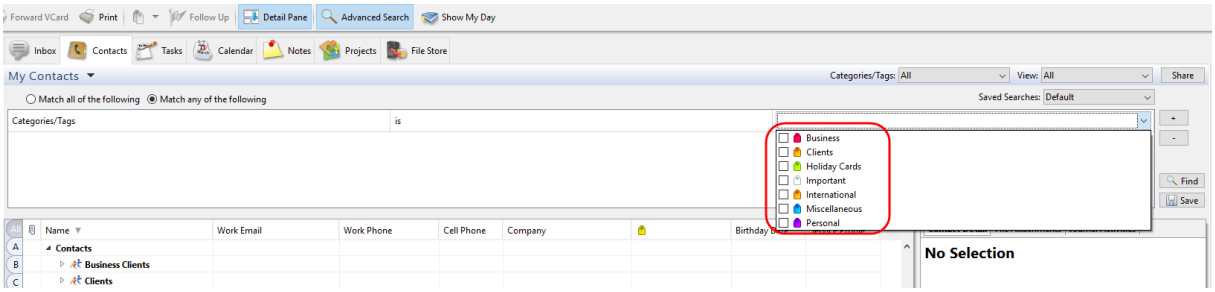
2. **Cancelled appointments** now show up with a red watermark and the text has strike through.



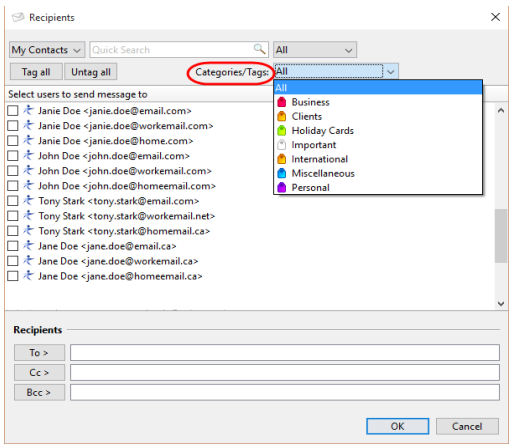
Completed appointments will now display with crossed bars to indicate a completed status.



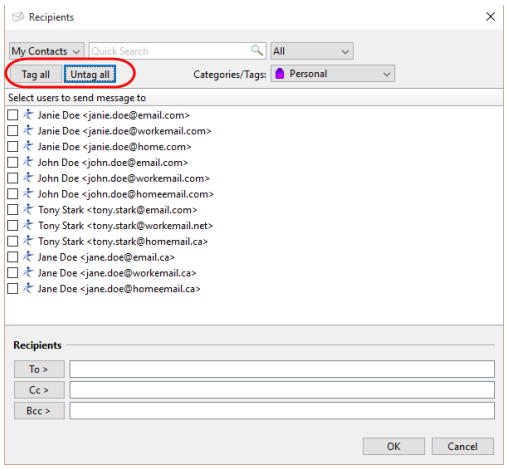
3. You have the option now to filter the **Categories/Tags** from a drop down multi-choice menu (with check boxes) in advanced search.



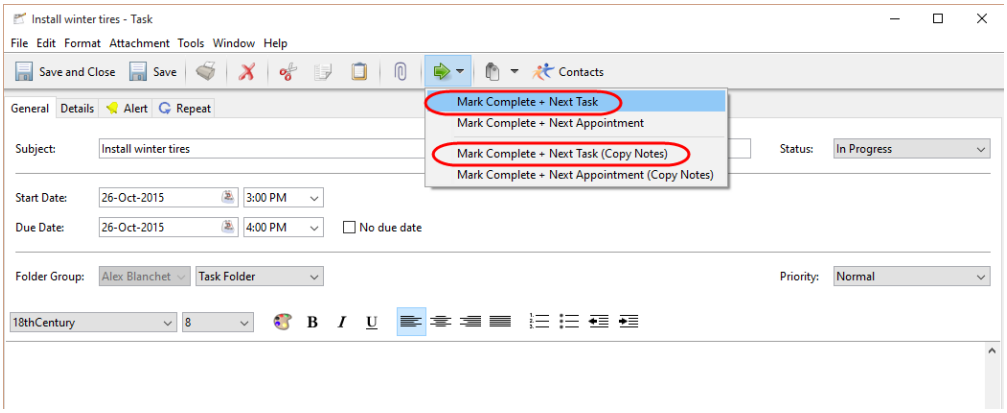
4. Option to filter your clients using the **Categories/Tags** drop-down in the **Recipients** window.



5. Added the **Tag All** and **Untag All** buttons to the **Recipients** window.



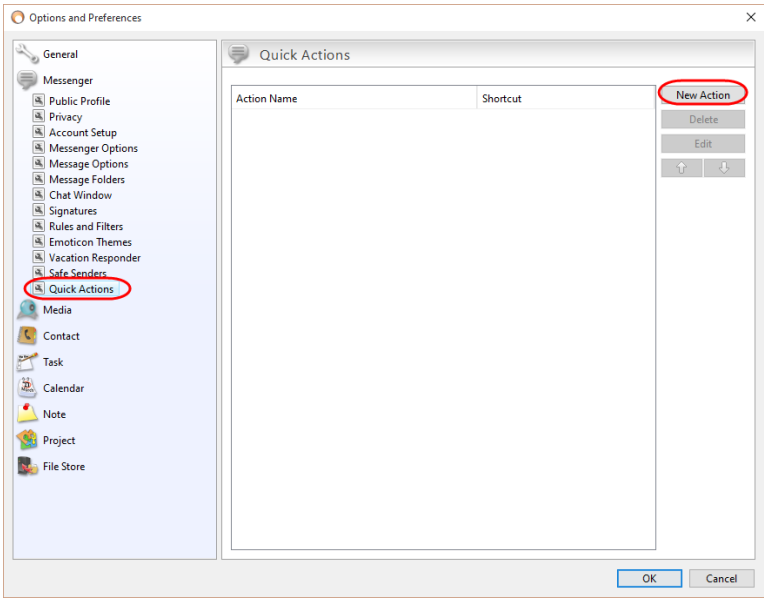
6. Added the **Mark Complete + Next Action** and also the **Mark Complete + Next Action (copy notes)** to the tasks window.



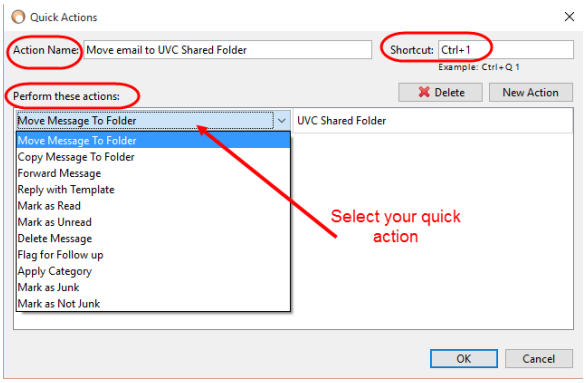
Enhancements version 7.95

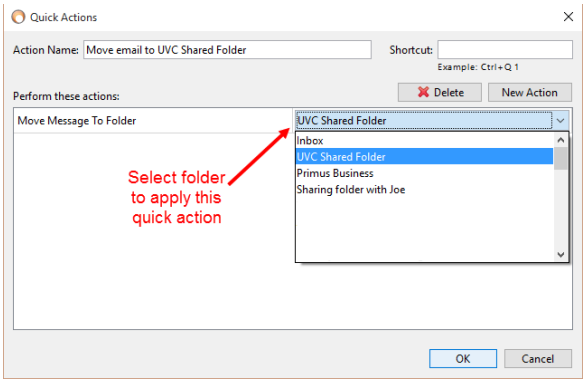
1. Ability to apply a **Quick Action** after a new email message is successfully sent. It can be used to move a message to client folder when clicking send.

   Go to **File** and **Options and Preferences**.
   Click on **Messenger** and then **Quick Actions**.
   On this window screen you can click on **New Action** to create your new quick action.

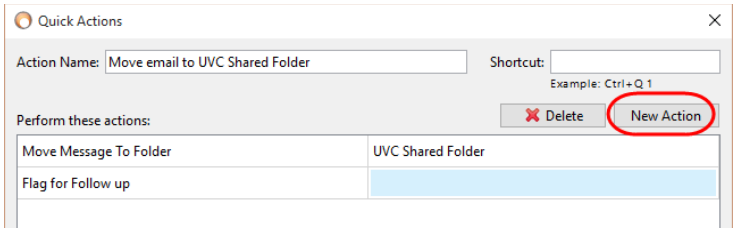


   You will be brought up to a screen where you will need to enter an **Action Name**.
   You can even add a **Shortcut** (not mandatory) for your quick action.
   You can select any of the available actions from the drop down menu under **Perform these actions**.
   On the right side you will need to select the folder for which this quick action will be applied.

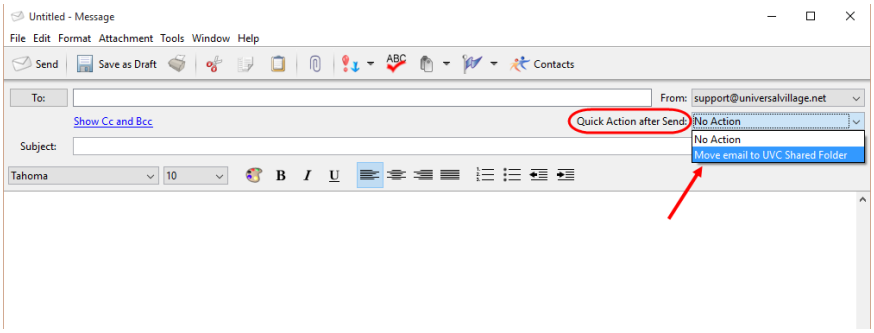




You can add as many actions as you want to a single **Quick Action**.

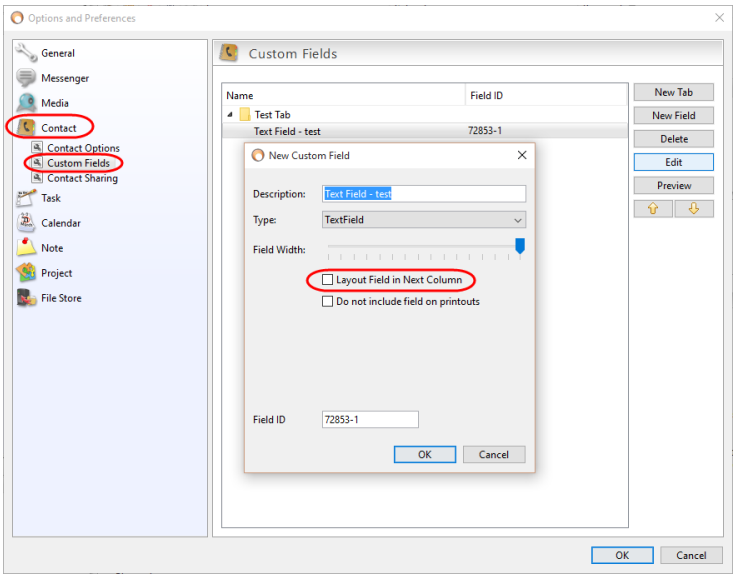


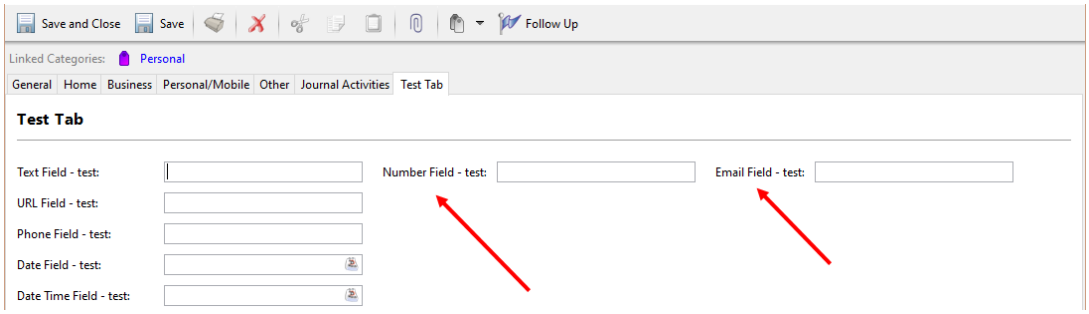
Click on the **OK** button to save your **Quick Action**.
Now when you create your new email and select a **Quick Action after Send** the quick action will be applied.



Note: Selecting the option **Send Later** in conjunction with **Quick Action after Send** will not work. The email will be sent with the Send later option but any selection made under **Quick Action after Send** will not be archived by the email waiting in the Outbox. Both options cannot work in conjunction with each other.

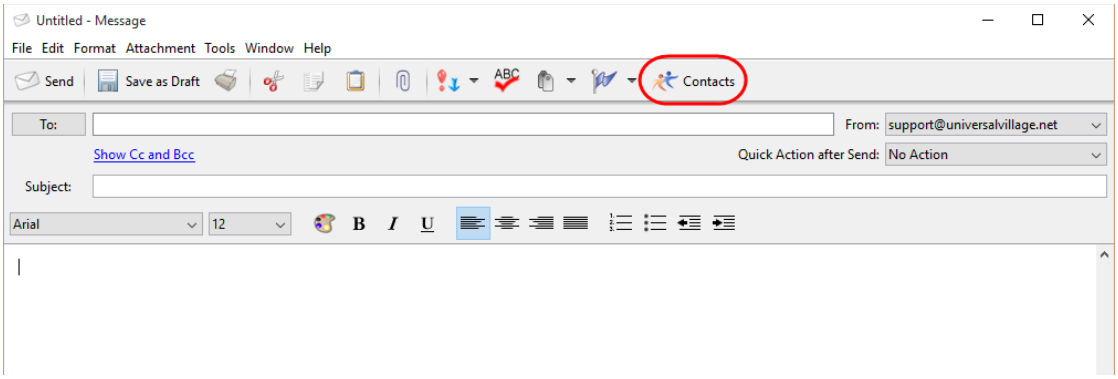
2. You now have the ability to have multiple columns for custom forms when you create any type of **Custom Field**. This will enable endless custom possibilities when creating these custom forms.



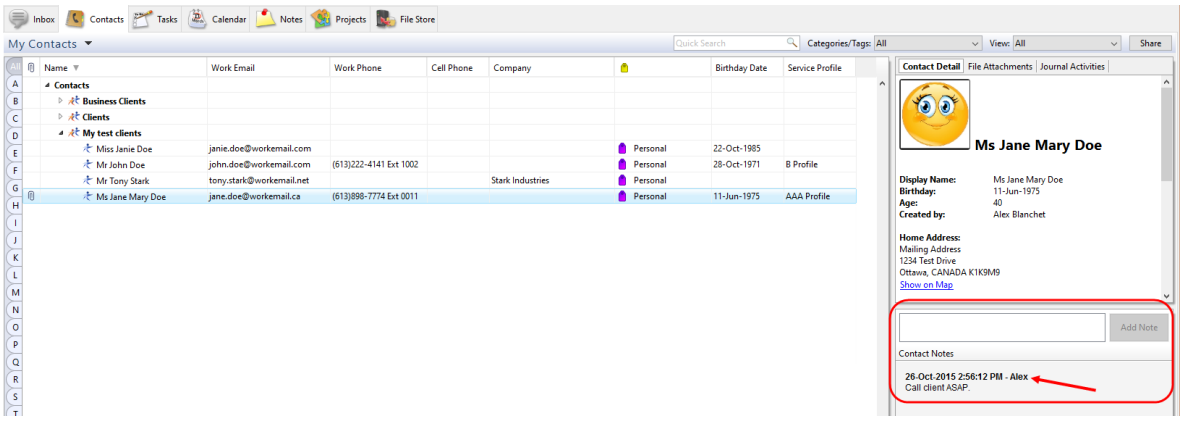


3. Now you can to link emails directly from the **Create Message** window when sending a new email message.

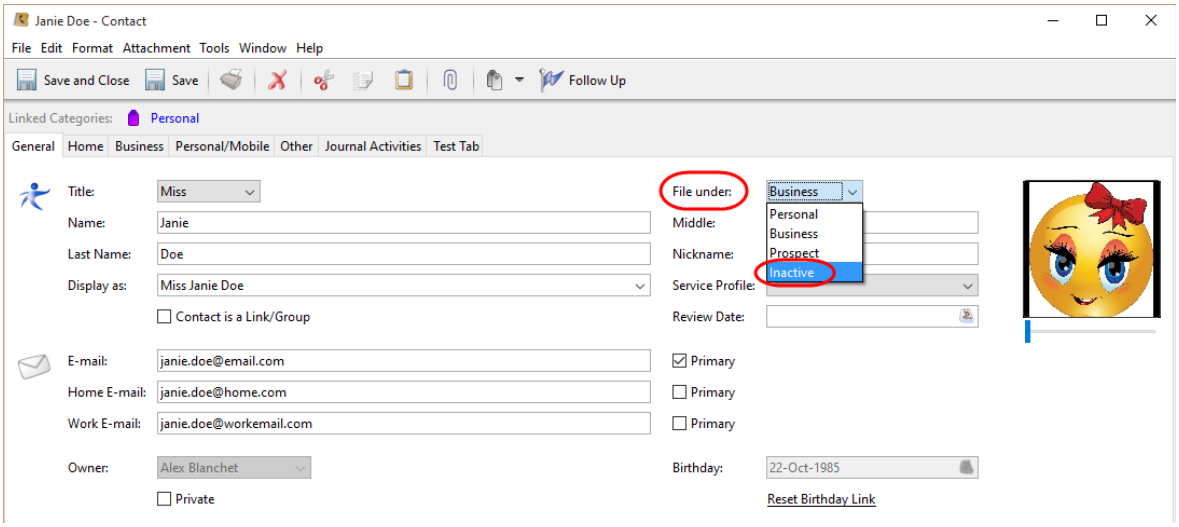
   To link the email to an existing contact you simply have to click on the button shown below.



4. When adding a Quick Note under a contact it will now add the username, after the timestamp, of the user that added the note



5. Option to mark a contact as Inactive on their contact profile.


Janie Doe - Contact
File Edit Format Attachment Tools Window Help
Save and Close
Save
Follow Up
Linked Categories:
Personal
General
Home
Business
Personal/Mobile
Other
Journal Activities
Test Tab
Title:
Miss
Name:
Janie
Last Name:
Doe
Display as:
Miss Janie Doe
Contact is a Link/Group
File under:
Business
Personal
Business
Prospect
Inactive
Middle:
Nickname:
Service Profile:
Review Date:
E-mail:
janie.doe@email.com
Primary
Home E-mail:
janie.doe@home.com
Primary
Work E-mail:
janie.doe@workemail.com
Primary
Owner:
Alex Blanchet
Private
Birthday:
22-Oct-1985
Reset Birthday Link