

### What's New – Version UVC Version 9.3 Update 3

Please note that this version of UVC is built with a new and improved local database cache so it is normal for UVC to take a while longer during initial login while it rebuilds the new local database. In addition, UVC will be re-syncing all data into the new database and that can make the system a somewhat slower during the initial 10 to 15 minutes.

Enhancements version 9.3 Update 3

### Login Screen

1. Improved new Login Screen and added option to view password.

🔿 Universal Village	-		×
		A	*
	New User	Login Off Registra got Passw	tion
User Name: Alex			Ŧ
Password: Kite2024#\$)		(	0
Login as: Online		P	roxy
☐ This is a shared computer. Don't save any local o ☐ Enable automatic sign in	data		
Login		Cancel	

# **Contacts Module**

1. Improve journal activities when multi-line is selected by removing status column.

8 Bill Buchanan - Contact	- □ >
File Edit Format Attachment Tools Window Help	
🔚 Save and Close 📓 Save 🐗 🚿 📌 📴 🗊 👘 🕈 🕅 Kroups 🎡 Apply Action Template	
Linked Categories:	
General Addresses and Other Info Journal Activities	
Journal Activities	
🎬 Open 🤣 📀 🛃 🔔 🍓 💼	Q. Quick Search One-line View Multi-line View Type: Note View All
	Sort By Date (Descending)
UVC Test1 Phone call 📤 Bill called about his RESP.	Wed, Mar 6 11:52 AM
UVC Test! What is the current amount of my TFSA 📥	Dec 1, 2022 10:27 AM
UVC Test1 Meeting with Bill and discuss his eventual new RRSP 🛸 Discuss the following with hims - amount that can be added each month - beneficiary rules - existing policies under his name - possibly get new insurance coverage	Jul 19, 2022 2:29 PM

2. Added Created Date as a column header in the journal activities.

😨 Bill Buchanan - Contact						- (	- x
ile Edit Format Attachment To	ols Window Help						
📊 Save and Close 🛛 📊 Save 🔌	3   X   & D   D   D - 10   X	Groups 📄 Apply Action Te	emplate				
nked Categories: 📲 🖺 🖺 🖺 🗛, Insi	urance,RESP,RRSP,TFSA						
eneral Addresses and Other Info Jo	urnal Activities TCE Trade Notes Sales Tracking Custom Insu	urance Information					
Journal Activities	s 🛎 🍓 🚔		4	<b>Q</b> , Quick Search	One-line View Multi-line View Ty	ype: Note View: All	
🍺 Open 🔗 😋 🜌 🕻	🔺 🛎 🎕 🚔	Date 🔺		Q Quick Search	One-line View Multi-line View Ty	ype: Note v View: All Owner Name	
🍃 Open 🛛 💬 🛃 🕻		Date A Wed, Mar 6 11:52 AM					
<mark> </mark> Open 🔗 😁 💒 🕻 🕅   Type	Description			Created Date	Status	Owner Name	

3. Added the option to remove the watermark when showing shared contacts.

Options and Preferences		×
General Messenger Contact Contact Options Custom Fields Contact Sharing Task Note	Contact Options  Options  Font size: Small  Default type: Personal  Grid style: Both  Default Contact Address Types	✓
送 Calendar	Home Business Detailed View background color: Default address book: None Hide watermark when viewing shared contact	- Tiet

🦈 Inbox 📧 Contacts 🕂 Tasks 🦾 Notes 🗟 Calendar 🕵 File	Store 🤌 Tickets 🔌	Analytics Dashboard	
AlexUVC 🔻	् jane doe	🗙 Categories/Tags: All	✓ View: All Active ✓ Share
🔎 🚧   Name   🗅   Work Email   Work Phone 🤋	Birthday Date	Service Profile	Contact Detail File Attachments Journal Activities
A / Jane Doe RESP jane@uvc.ca (613)898-7774 Ext C D E	t 0011 Jun 7, 1978	AAA Profile	Jane Doe
	40		Personal Cantact Details Phone Numbers Bitthday: Jun 7, 1978 Home Phone: (613)655-3660 Age: 45 Home Phone2: (677)385-3660 Service Profile: AAA Profile Busines: (613)898-7774 Ext 0011 Pack Numbers V
N P Q 1 Item(s) found		v	Contact Notes 2024.3-4 9:50:32 AM - Alex Blanchet These are contact notes that I'm writing down with my keyboard using their computer I have at home. These are contact notes that mwriting down with my keyboard using their computer I have at home. These are contact notes that I'm writing down with my

## Chat Module

- 1. Update to the status bar color.
- 2. Make the chat history more user friendly by joining conversations by session.
- 3. Improved look of messenger list by soft rounding images and improved general look and feel.

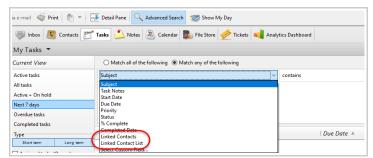
### **Email Module**

- 1. Added the ability to delete an e-mail item with a click or a quick keyboard short cut like SHIFT + Delete key.
- 2. Added the option to exclude sent emails to be included in autofill.

General	Message Options
Messenger Messenger Messenger Messenger Messenger Messenger Message folders Messenger Messenge	Message Options         Message body font size:         Mark message as read after         S and message as read after         Mark messages         Mark messages         Mark messages         Mark messages         Mark to add new recipient to contact first when sending message         Default font for New Messages and Notes         ® Rich Text       Normal Text         Font: Arial 12       Text Color

### **Task Module**

1. Added linked contact and contact list to advanced search in the task module.



#### **Calendar Module**

- 1. Added the option to default new appointments to a calendar folder regardless if it is selected. This will only work if the active user is the same as the default folder otherwise it will default to old behaviour.
- 2. Changed "None" to "Automatic" in the drop down for **Default new appointment to** option.

General	🖄 Calendai	Options					
Messenger	Active Day						
Contact	Start time: 09	÷: 00 ÷ 1	ind time: 1	7 🔃 : 00 🗣 🗹 /	Auto-fit active day	to window	
Task	Calendar Work W	eek					
Note	🗌 Sun	Mon	🗹 Tue	✓ Wed	🗹 Thu	🗹 Fri	Sat
Calendar	Options						
🛎 Calendar List & Defaults	Time division:	15	$\sim$	First week of year:	None (H	lide Week Numbe	rs)
Time Zones Calendar Subscriptions	Week starts on:	Sunday	$\sim$	Border type:	Single		$\sim$
Custom Fields	Gradient type:	Gradient Style 1	~	Available time grid st	yle: Both		~
File Store	Font size:	Small	~	Search list grid style:	None		~
			0	Default new appointr	ment to: Automa	atic	)
	🗹 Span multi da	y appointments	Show tim	es in AM/PM format		Boardroom 2 Meeting	
	Cell Options					Office365	
	Minimize ove				🕹 jduk	oois Calendar	
	Show owner o				🕹 Rba	ker	
	Bold font for		or All Day eve	nts when multiple cale	ndars sele 🛛 🚵 ( pply tag color to c	Calendar	
	Always show		Week view		ppiy tag color to c lways show stop ti	-	iew
					,		

3. Highlight time slot in time-panel as you hover over cells.



4. Add linked contact and contact list to advanced search in the calendar module.

7 Week Month Day By User 🤍 Find	🤝 Show My Day				
Notes 🚨 Calendar 🕵 File Store 🤌 Ticke	ts 🔌 Analytics Dashboard				
			Apr 8 - Apr	r 12 🔨 This Week 🔰	Show Hidden Days Share
Date Range	Basic Search Advanced				
From: 🖄 Apr 1, 2024 To: 🎘 Jul 1, 2024	O Match all of the following  Match	any of the following			
	Description	v contains			+
	Description				-
	Appointment Notes Start Date				
	Due Date				S Fir
	Priority				
Description	Status Linked Contacts	Start V			
133 item(s) found	Linked Contact List				
Time 8 Monday	Select Custom Field 9 Tuesday	10 Wednesday	<sup>❷</sup> 11 Thursday	<sup>2</sup> 12 Frid	e
O Monday	9 Tuesday	10 Wednesday	I I Inursday	IZ Frid	зау

## General

1. Improved the **Change Password** interface.

🔿 Change Password	×
Change Password	
change Password	
Old Password:	Ø
	_
New Password:	Ì
Confirm Password:	Ø
ОК	Cancel

- 2. Major upgrade to local database cache with multi-threading.
- 3. Removed the media options panel from Options and Preferences.
- 4. General interface improvements for Mac OS.
- 5. Removed old packages that have been deprecated.
- 6. Update to the HTTPS calendar subscription library.
- 7. Improvements to contact detail panel.
- 8. Allow opening attachment into temp dir and just viewing it without having to store it.
- 9. Added a new User Manager installer package with no dependency on the 32bit Java. The new application has many improvements and is a full 64bit application.
- 10. Added Enforce strong password policy option to User Manager and UVC.
- 11. Added the Force password change on next login option.

関 UVC User Manage	r -	-	×
File View Action	Help		
🕂 New User 👘 🤇	Open 🕆 Upgrade/Renew License 🕆 Upgrade/Renew FileStore 🔍 Find		
Information Users	janedoe - User X		
Save and Close	💖 🗊 Arial 🗸 12 🗸 B I U		
General Details Use	r Groups User Permissions Reverse User Permissions Shared Folders User Accounts		
User Name:	janedoe		
Password:			
Confirm Password:			
	Enforce strong password policy     Arrow Torce password change on next login     Max number of days since last password change:		

### Defect corrections

- 1. Fixed bug: Auto-forward from the **Rules and Filters** does not include email file attachments.
- 2. Bug fixes to email module when deleting large number of emails.