

What's New – UVC Version 9.0 Update 1

Enhancements Version 9.1

1. New White Labeled Insurance Statement report is now available (Add-on option).



YourBusiness

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Date: 25-Jul-2018

Life Insurance

Melanie

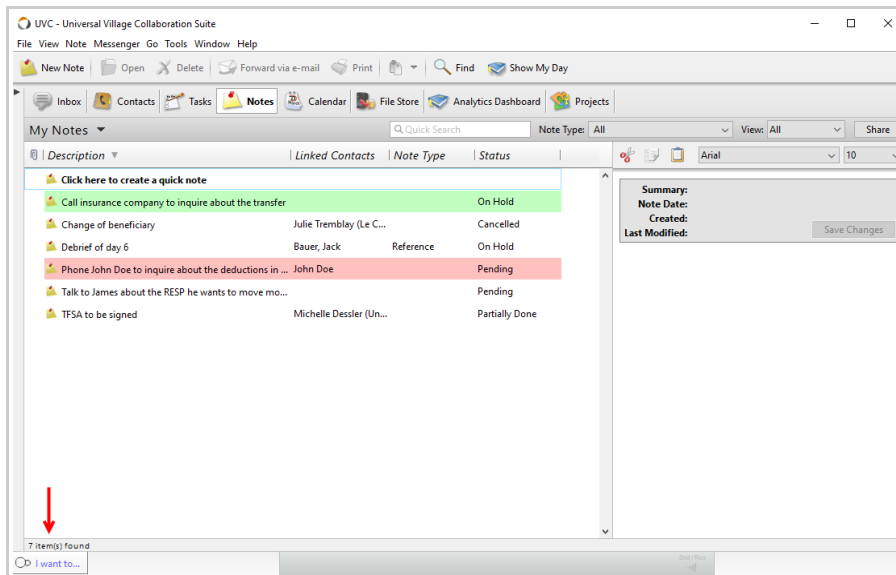
Owner	Net Death Benefit	Net Cash Value
Assumption Life Policy#1234 1 Yr. Term Bill Buchanan Values as of 18-Nov-2020	\$70,000.00	\$450,000.00
Total Melanie	\$70,000.00	\$450,000.00
Total Life Insurance	\$70,000.00	\$450,000.00

Living Benefits

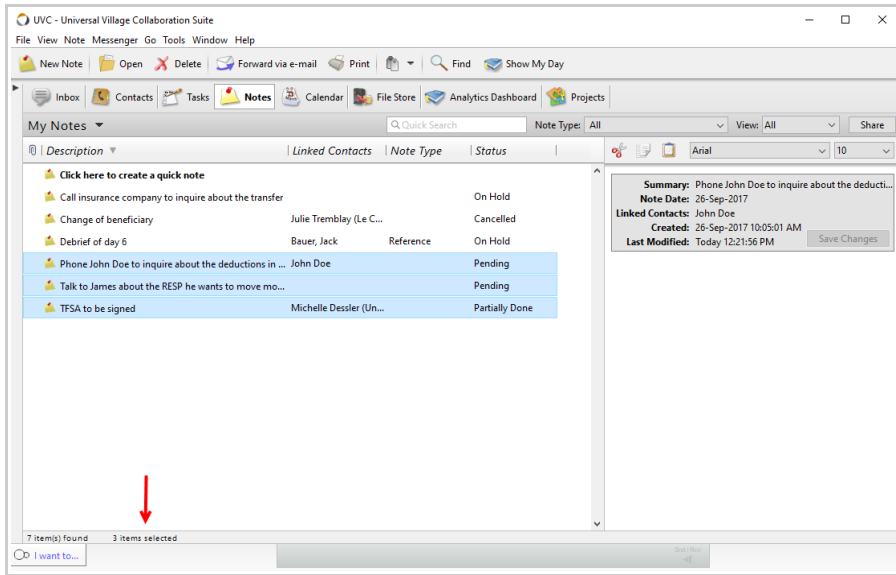
Cynthia McMahon

Owner	Monthly Benefit	Lump Sum Benefit
Canada Life #12390980980LP 10 Yr. Term Bill Buchanan	\$100,000.00	
Total Cynthia McMahon	\$100,000.00	

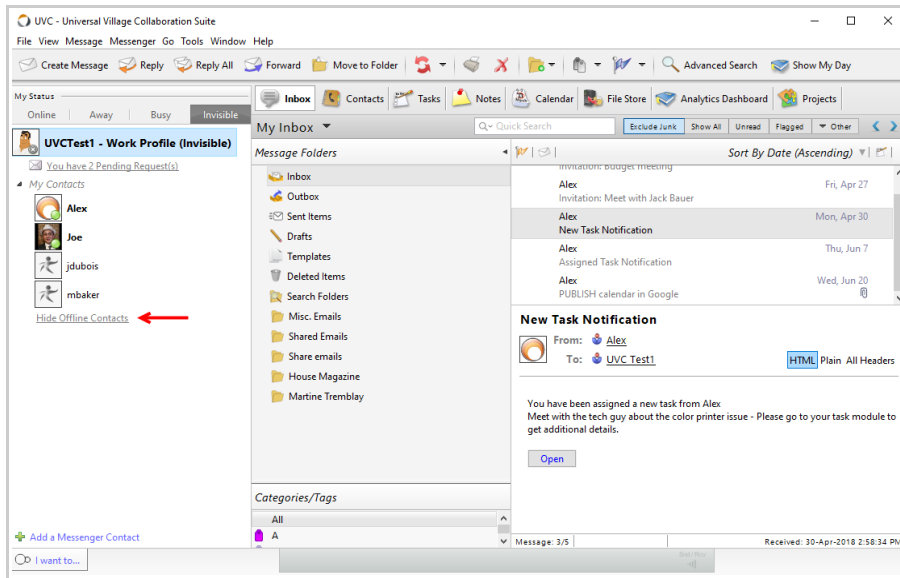
2. Added a new option in UVC User Manager to disable ticketing based on From.
3. Added the total number of records seen in notes module.



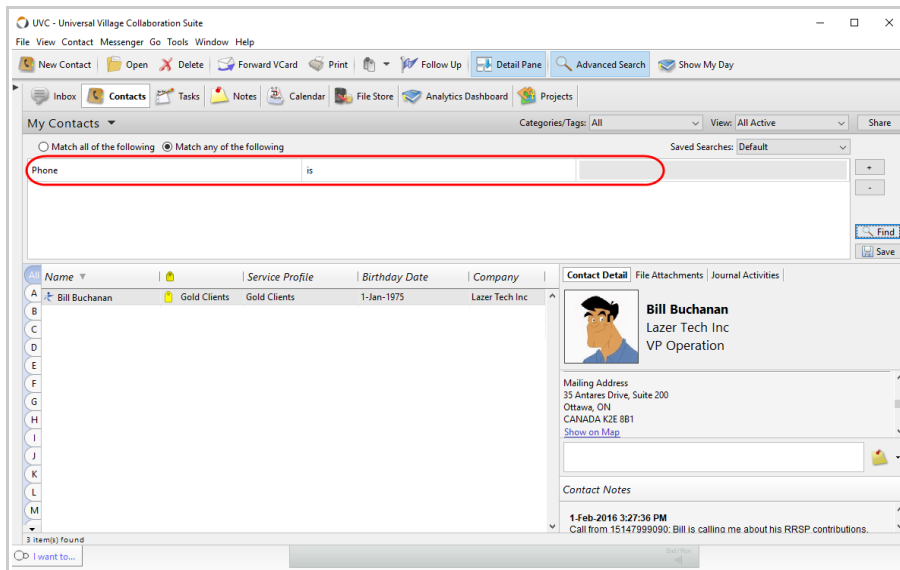
4. The amount of selected records is now seen in all UVC modules.



5. Option to Hide Offline Contacts when grouping by Group for buddy list.



6. Added a special check when searching by email or phone numbers if the value is blank.



7. Optimization improvements in the Task Module which helps when you have a large number of historical tasks.
8. Contact Module report engine has been overhauled with better custom field printing and rich text notes.
9. Drag and drop enhancements.
10. Improvements were made to the Show My Day panel.

Invoice Module

1. Added the ability to enter decimal values for quantity.
2. Ability to enter notes for each invoice item.

Defect Corrections

1. Repeated appointment instances no longer change when approving calendar invites.